

City of Sidney - Income Tax Attachments

Forms and Schedules to Include

Resident Individual

Federal 1040 page 1
W-2s
Federal Schedule(s) C pages 1-2
Schedule E pages 1-2
Schedule(s) K-1 from 1065
Federal Form 4797
Federal Schedule F
Federal Form 4835
Statements*
Federal Form 2106 (if claiming unreimbursed employee business expense)
Federal Schedule A (if claiming 2106 expenses)
Federal Form 4868 extension request or equivalent (file by the original due date and then attach a copy with the tax return when it is filed)

Federal Form 8582 (if Schedule E rental losses are limited or suspended for Federal tax purposes)
Pertinent move-in and/or move-out dates
Dates the taxpayer started and/or stopped working for each employer if not for the entire calendar year
1099-MISC (as payer—not as recipient; copies of Forms
1099-MISC issued to the IRS should also be sent to the

C Corporation

Federal Form 1120 pages 1-5
Federal Form 4562
Federal Form 4797
Federal Form 7004 Ext Req
Schedule X Reconciliation
Statements*
Federal Form 8903
Forms 1099-MISC

S Corporation

Federal 1120S pages 1-4
Schedule(s) K-1
Federal Form 4562
Federal Form 4797
Federal Form 8825
Federal Form 7004 Ext Req
Schedule X Reconciliation
Statements*
Federal Form 8903
Forms 1099-MISC

Partnership-LLC

Federal Form 1065 pages 1-5 Schedule(s)
K-1 Federal Form 4562
Federal Form 4797
Federal Form 8825
Schedule X Reconciliation
Federal Form 7004 Ext
Federal Form 8903
Forms 1099-MISC

* Most of the return preparation software applications generate supporting or supplemental "statements" that should be included with each filing.

Non-resident individuals should attach any and every Federal form or schedule that impacts the municipal return